**INTEREST RATES MARKET NOTICE**

**Date: 13 April 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NBKB64”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 15 April 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBKB64

**Nominal Issued** R1,291,000,000

**Issue Price** 100%

**Coupon** 5.167% (3 Month JIBAR as at 12 Apr 2021 of 3.667% plus 150bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 April 2028

**Books Close Dte** 10 January, 10 April, 10 July, 10 October

**Interest Payment Date(s)** 15 January, 15 April, 15 July, 15 October

**Last Day to Register** By 17:00 on9 January, 9 April, 9 July, 9 October

**Issue Date** 15 April 2021

**Date Convention** Modified Following

**Interest Commencement Date** 15 April 2021

**First Interest Payment Date** 15 July 2021

**ISIN No.** ZAG000175373

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NBKB64%20PricingSupplement1504.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NBKB64%20PricingSupplement1504.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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